



SHEEP SUPPLY CANADA

July 2025

Fed. & Prov. Slaughter (head)

preliminary	2025	2024	% chg
YTD			
B.C./Alta/Sask./Man.	73,688	72,617	1.5
Ontario	171,861	190,346	-9.7
Quebec - Atlantic	75,154	83,544	-10.0
Canada	320,703	346,507	-7.4

Federal Slaughter

Monthly			
West - Ontario	6,207	5,567	11.5
Quebec - Atlantic	4,772	5,297	-9.9
West - Ontario YTD	45,098	44,190	2.1
Quebec - Atlantic YTD	41,192	43,928	-6.2

Provincial Slaughter

Monthly			
West - Ontario	30,463	31,368	-2.9
Quebec - Atlantic	4,664	6,060	-23.0
West - Ontario YTD	200,408	218,773	-8.4
Quebec - Atlantic YTD	33,962	39,616	-14.3

Source: CFIA, Provincial Governments

Imports

(Number of head from U.S.)	Year to Date July		
Pure-bred & Non Pure-bred	2025	2024	% chg
East	3	3	0.0
West	4,736	1	-
Total	4,739	4	-

Source: Statistics Canada

Mutton & Lamb

(Metric Tonnes)	Year to Date July		
	2025	2024	% chg
Australia	9,936	6,875	44.5
New Zealand	8,991	8,127	10.6
Other	425	901	-52.9
Total	19,351	15,904	21.7

Source: Statistics Canada

Monthly Prices

Ontario Auctions	2025	2024	% chg
Lambs	\$/cwt, live weight, weighted average		
< 65 lbs, new crop	381.59	318.89	19.7
65-79 lbs	346.01	322.89	7.2
80-94 lbs	339.73	331.02	2.6
95-109 lbs	332.70	323.88	2.7
Sheep	261.19	220.81	18.3

Quebec Auctions

Lambs	2025	2024	
	\$/cwt, live weight, weighted average		
< 65 lbs, new crop	338.67	353.71	-4.3
65-79 lbs	318.76	329.59	-3.3
Sheep - Ewes	226.88	194.00	16.9
Sheep - Ram	274.32	220.67	24.3

LEOQ

Quebec Heavy Lambs	2025	
	\$/kg carcass basis (Producer annual contract price)	
June 22 to July 13 2025	16.83	
July 20 to August 10 2025	15.19	
August 17 to September 7 2025	14.94	

Source: Beef Farmer's of Ontario, Quebec Electronic Auctions and Les Éleveurs d'Ovins du Québec

Exports

(Number of head)	Year to Date July		
Total Live Sheep	2025	2024	% chg
United States	1,288	6,535	-80.3
Other	0	0	-
Total	1,288	6,535	-80.3

Source: Statistics Canada

Mutton & Lamb

(Metric Tonnes)	Year to Date July		
	2025	2024	% chg
United States	46.1	31.2	47.9
Saint Pierre and Miquelon	11.3	15.0	-24.2
United Arab Emirates	0.0	0.0	-
Other	0.4	0.0	-
Total	57.9	46.1	25.5

Source: Statistics Canada

UNITED STATES

Total Sheep and Lambs

	Year to Date July		
	2025	2024	% chg
Slaughter ('000 head)	1,099	1,103	-0.4
Avg Dressed Wt (lbs)	64	61	5.3
Avg Dressed Wt (Kg)	29	28	5.3
Lamb/Mutton (mil lbs)	70.3	68.2	3.1
Lamb/Mutton (tonnes)	31,888	30,935	3.1

Source: United States Department of Agriculture (USDA)

U.S. Lamb & Mutton Exports (Metric Tonnes)

	Year to Date July		
	2025	2024	% chg
Mexico	835	496	68.3
Bahamas	189	221	-14.5
Canada	163	46	-
Trinidad and Tobago	117	59	98.3
Turks and Caicos Islands	68	53	28.3
Dominican Republic	56	47	19.1
Netherlands Antilles	54	103	-47.6
Other	354	249	42.2
Total	1,836	1,274	44.1

Source: Global Trade Tracker

U.S. Price Summary

San Angelo Auction	July	
	2025	2024
	U.S. \$/cwt	
Choice and Prime 1-2	average	average
-69 lbs	285.69	239.91
70-79 lbs	278.39	227.41
80-89 lbs	275.90	219.07
90+ lbs	265.79	214.37

Includes woolled and hair breeds

Note: Monthly price averages are calculated off of daily/weekly price reporting

U.S. Lamb & Mutton Imports (Metric Tonnes)

	Year to Date July		
	2025	2024	% chg
Australia	54,559	59,378	-8.1
New Zealand	20,232	23,207	-12.8
Chile	472	817	-42.2
Uruguay	89	59	50.8
United Kingdom	73	37	97.3
Other	202	83	-
Total	75,627	83,581	-9.5

Source: Global Trade Tracker