



SHEEP SUPPLY CANADA

November 2025

Fed. & Prov. Slaughter (head)

preliminary	2025	2024	% chg
YTD			
B.C./Alta/Sask./Man.	120,719	120,394	0.3
Ontario	265,788	290,747	-8.6
Quebec - Atlantic	116,489	127,046	-8.3
Canada	502,996	538,187	-6.5

Federal Slaughter

Monthly			
West - Ontario	7,295	7,584	-3.8
Quebec - Atlantic	5,218	5,336	-2.2
West - Ontario YTD	73,426	71,907	2.1
Quebec - Atlantic YTD	63,097	67,295	-6.2

Provincial Slaughter

Monthly			
West - Ontario	24,795	27,517	-9.9
Quebec - Atlantic	4,484	4,410	1.7
West - Ontario YTD	313,081	339,234	-7.7
Quebec - Atlantic YTD	53,392	59,751	-10.6

Source: CFIA, Provincial Governments

Imports

(Number of head from U.S.)	Year to Date November		
Pure-bred & Non Pure-bred	2025	2024	% chg
East	4	30	-86.7
West	7,079	563	-
Total	7,083	593	-

Source: Statistics Canada

Mutton & Lamb

(Metric Tonnes)	Year to Date November		
	2025	2024	% chg
Australia	15,041	11,836	27.1
New Zealand	12,722	12,222	4.1
Other	704	1,361	-48.2
Total	28,468	25,419	12.0

Source: Statistics Canada

Monthly Prices

Ontario Auctions	2025	2024	% chg
Lambs	\$/cwt, live weight, weighted average		
< 65 lbs, new crop	419.62	435.34	-3.6
65-79 lbs	379.04	374.10	1.3
80-94 lbs	343.96	322.30	6.7
95-109 lbs	319.97	292.72	9.3
Sheep	258.59	243.22	6.3

Quebec Auctions

	2025	2024	
Lambs	\$/cwt, live weight, weighted average		
< 65 lbs, new crop	456.75	485.55	-5.9
65-79 lbs	391.89	396.90	-1.3
Sheep - Ewes	242.90	213.31	13.9
Sheep - Ram	283.66	245.85	15.4

LEOQ

	2025
Quebec Heavy Lambs	\$/kg carcass basis (Producer annual contract price)
October 12 to November 2 2025	14.75
November 9 to November 30 2025	14.51
December 7 to December 27 2025	14.67

Source: Beef Farmer's of Ontario, Quebec Electronic Auctions and Les Éleveurs d'Ovins du Québec

Exports

(Number of head)	Year to Date November		
Total Live Sheep	2025	2024	% chg
United States	4,655	9,477	-50.9
Other	0	200	-
Total	4,655	9,677	-51.9

Source: Statistics Canada

Mutton & Lamb

(Metric Tonnes)	Year to Date November		
	2025	2024	% chg
United States	68.3	61.3	11.4
Saint Pierre and Miquelon	18.8	18.0	4.3
United Arab Emirates	0.0	0.0	-
Other	0.4	4.2	-89.3
Total	87.5	83.5	4.8

Source: Statistics Canada

UNITED STATES

Total Sheep and Lambs

	Year to Date November		
	2025	2024	% chg
Slaughter ('000 head)	1,727	1,715	0.7
Avg Dressed Wt (lbs)	57	62	-8.9
Avg Dressed Wt (Kg)	26	28	-8.9
Lamb/Mutton (mil lbs)	106.1	105.8	0.3
Lamb/Mutton (tonnes)	48,127	47,991	0.3

Source: United States Department of Agriculture (USDA)

U.S Price Summary

San Angelo Auction	November	
	2025	2024
	U.S. \$/cwt	
Choice and Prime 1-2	average	average
-69 lbs	365.49	300.23
70-79 lbs	332.90	262.45
80-89 lbs	305.90	232.32
90+ lbs	273.73	212.83

Includes woolled and hair breeds

Note: Monthly price averages are calculated off of daily/weekly price reporting

U.S. Lamb & Mutton Exports (Metric Tonnes)

	Year to Date November		
	2025	2024	% chg
Mexico	1,128	696	62.1
Bahamas	282	309	-8.7
Canada	232	49	-
Trinidad and Tobago	144	81	77.8
Netherlands Antilles	107	140	-23.6
Turks and Caicos Islands	92	78	17.9
Dominican Republic	60	52	15.4
Other	540	402	34.3
Total	2,585	1,807	43.1

Source: Global Trade Tracker

U.S. Lamb & Mutton Imports (Metric Tonnes)

	Year to Date November		
	2025	2024	% chg
Australia	99,788	97,336	2.5
New Zealand	31,686	32,589	-2.8
Chile	609	916	-33.5
Uruguay	106	171	-38.0
United Kingdom	73	48	52.1
Other	407	119	-
Total	132,669	131,179	1.1

Source: Global Trade Tracker