



SHEEP SUPPLY CANADA

July 2023

Fed. & Prov. Slaughter (head)

preliminary	2023	2022	% chg
YTD			
B.C./Alta/Sask./Man.	77,860	70,552	10.4
Ontario	180,614	164,799	9.6
**Quebec - Atlantic	89,173	78,708	13.3
Canada	347,647	314,059	10.7

Federal Slaughter

Monthly			
West - Ontario	6,351	8,013	-20.7
**Quebec - Atlantic	5,113	5,265	-2.9
West - Ontario YTD	50,602	49,055	3.2
**Quebec - Atlantic YTD	48,205	30,276	59.2

Provincial Slaughter

preliminary			
Monthly			
West - Ontario	27,915	37,171	-24.9
**Quebec - Atlantic	5,684	10,260	-44.6
West - Ontario YTD	207,872	186,296	11.6
**Quebec - Atlantic YTD	40,968	48,432	-15.4

**July 2023 Atlantic provincial estimate

Source: CFIA, Provincial Governments

Imports

(Number of head from U.S.)	Year to Date July		
Pure-bred & Non Pure-bred	2023	2022	% chg
East	8	13	-38.5
West	6,954	13,353	-47.9
Total	6,962	13,366	-47.9

Source: Statistics Canada

Mutton & Lamb

(Metric Tonnes)	Year to Date July		
	2023	2022	% chg
New Zealand	5,872	7,073	-17.0
Australia	5,330	7,432	-28.3
Other	1,100	1,452	-24.2
Total	12,301	15,957	-22.9

Source: Statistics Canada

Monthly Prices

Ontario Auctions	2023	2022	% chg
Lambs	\$/cwt, live weight, weighted average		
< 65 lbs, new crop	200.73	251.85	-20.3
65-79 lbs	255.76	258.93	-1.2
80-94 lbs	254.78	269.75	-5.5
95-109 lbs	250.61	253.08	-1.0
Sheep	141.43	145.43	-2.8

Quebec Auctions

	2023	2022	
Lambs	\$/cwt, live weight, weighted average		
< 65 lbs, new crop	238.46	213.13	11.9
65-79 lbs	253.56	247.62	2.4
Sheep - Ewes	156.99	130.54	20.3
Sheep - Ram	175.85	138.27	27.2

LEOQ

	2023
Quebec Heavy Lambs	\$/kg carcass basis (Producer annual contract price)
June 18 2023 to July 9 2023	14.28
July 16 to August 6 2023	14.01
August 13 to September 3 2023	13.55

Source: Beef Farmer's of Ontario, Quebec Electronic Auctions and Les Éleveurs d'Ovins du Québec

Exports

(Number of head)	Year to Date July		
Total Live Sheep	2023	2022	% chg
United States	11,918	19,468	-38.8
Other	0	0	-
Total	11,918	19,468	-38.8

Source: Statistics Canada

Mutton & Lamb

(Metric Tonnes)	Year to Date July		
	2023	2022	% chg
United States	24.0	29.6	-19.1
Saint Pierre and Miquelon	5.6	7.2	-22.3
United Arab Emirates	0.0	4.8	-
Other	0.0	0.0	-
Total	29.6	41.6	-28.9

Source: Statistics Canada

UNITED STATES

Total Sheep and Lambs

	Year to Date July		
	2023	2022	% chg
Slaughter ('000 head)	1043	1,001	4.2
Avg Dressed Wt (lbs)	64	67	-4.1
Avg Dressed Wt (Kg)	29	30	-4.1
Lamb/Mutton (mil lbs)	67	68	-0.6
Lamb/Mutton (tonnes)	30,436	30,618	-0.6

Source: United States Department of Agriculture (USDA)

U.S. Lamb & Mutton Exports (Metric Tonnes)

	Year to Date July		
	2023	2022	% chg
Mexico	393	369	6.5
Egypt	97	-	-
Netherlands Antilles	90	51	76.5
Bahamas	87	94	-7.4
Dominican Republic	84	128	-34.4
Aruba	83	55	50.9
Turks and Caicos Islands	46	62	-25.8
Other	389	524	-25.8
Total	1,269	1,283	-1.1

Source: Global Trade Tracker

U.S. Price Summary

San Angelo Auction	July	
	2023	2022
	U.S. \$/cwt	
Choice and Prime 1-2	average	average
-69 lbs	212.13	216.24
70-79 lbs	202.82	193.36
80-89 lbs	199.94	179.77
90+ lbs	189.60	163.61

Includes woolled and hair breeds

Note: Monthly price averages are calculated off of daily/weekly price reporting

U.S. Lamb & Mutton Imports (Metric Tonnes)

	Year to Date July		
	2023	2022	% chg
Australia	47,867	60,986	-21.5
New Zealand	16,249	21,457	-24.3
Chile	612	858	-28.7
Uruguay	193	782	-75.3
Ireland	81	-	-
Other	60	553	-89.2
Total	65,062	84,636	-23.1

Source: Global Trade Tracker