



SHEEP SUPPLY CANADA

Year To Date for the Month Ending August 2018

Fed. & Prov. Slaughter (head)

preliminary	2018	2017	% chg
B.C./Alta/Sask./Man.	76,529	76,442	0.1
Ontario	174,861	176,235	-0.8
Quebec - Atlantic*	90,492	90,704	-0.2
Canada	341,882	343,381	-0.4

Federal Slaughter

West - Ontario	7,366	6,541	12.6
Quebec - Atlantic	8,373	5,854	43.0
West - Ontario YTD	56,214	59,569	-5.6
Quebec - Atlantic YTD	53,016	46,654	13.6

Provincial Slaughter

preliminary	2018	2017	% chg
West - Ontario	36,489	28,766	26.8
Quebec - Atlantic*	4,695	7,105	-33.9
West - Ontario YTD	195,176	193,108	1.1
Quebec - Atlantic YTD *	37,476	44,050	-14.9

Source: Canadian Food Inspection Agency, Provincial Governments

*Includes estimates for 2018

Monthly Prices

Ontario Auctions	2018	2017	% chg
Lambs	\$/cwt, live weight, weighted average		
< 65 lbs, new crop	239.70	264.26	-9.3
65-79 lbs	258.67	268.95	-3.8
80-94 lbs	275.72	262.66	5.0
95-109 lbs	264.93	252.25	5.0
Sheep	141.14	152.20	-7.3

Quebec Auctions

	2018	2017	% chg
Lambs	\$/cwt, liveweight, weighted average		
< 65 lbs, new crop	260.46	284.94	-8.6
65-79 lbs	275.27	284.70	-3.3
Sheep - Ewes	107.79	126.56	-14.8
Sheep - Ram	170.04	155.31	9.5

LEOQ

Quebec Heavy Lambs	2018
	\$/kg carcass basis (Producer annual contract price)
July 29 to September 8, 2018	12.00
September 9 to October 20, 2018	12.00
October 21 to December 1, 2018	11.50

Source: Ontario Cattlemen's Association, Quebec Electronic Auctions and Les Éleveurs d'Ovins du Québec

Imports

(Number of head from U.S.)	Year to Date August		
Pure-bred & Non Pure-bred	2018	2017	% chg
East	66	58	13.8
West	93	56	66.1
Total	159	114	39.5

Source: Statistics Canada

Exports

(Number of head)	Year to Date August		
Total Live Sheep	2018	2017	% chg
United States	4,376	4,760	-8.1
Other	0	79	-
Total	4,376	4,839	-9.6

Source: Statistics Canada

Mutton & Lamb

(Metric Tonnes)	Year to Date August		
	2018	2017	% chg
New Zealand	7,119	8,304	-14.3
Australia	6,061	5,182	17.0
Other	660	580	13.7
Total	13,840	14,066	-1.6

Source: Statistics Canada

Mutton & Lamb

(Metric Tonnes)	Year to Date August		
	2018	2017	% chg
United States	42.8	68.4	-37.4
United Arab Emirates	32.0	31.1	3.0
Saint Pierre and Miquelon	9.2	9.9	-7.2
Other	0.3	5.4	-94.7
Total	84.4	114.8	-26.5

Source: Statistics Canada

UNITED STATES

Total Sheep and Lambs

	Year to Date August		
	2018	2017	% chg
Slaughter ('000 head)	1,289	1,246	3.4
Avg Dressed Wt (lbs)	70	68	3.3
Avg Dressed Wt (Kg)	32	31	4.4
Lamb/Mutton (mil lbs)	92	86	6.6
Lamb/Mutton (tonnes)	41,504	38,919	6.6

U.S. Price Summary

San Angelo Auction	August		
	2018	2017	
		U.S. \$/cwt	
		min/max	
Choice and Prime 1			
40-70 lbs	161.13 - 179.25	189.90 - 208.85	
70-110 lbs	140.71 - 153.88	174.53 - 190.03	
Good 1			
45-80 lbs	132.08 - 134.15	143.40 - 165.10	

Note: Monthly price averages are calculated off of daily/weekly price reporting

U.S. Lamb & Mutton Exports (Metric Tonnes)

	Year to Date August		
	2018	2017	% chg
Caribbean	491	406	23.6
Mexico	446	607	-26.5
Middle East	364	14	-
Canada	95	144	-34.0
European Union	81	75	8.0
Japan	66	20	8.0
Central & South America	62	136	-54.4
Other	79	72	9.7
Total US Exports	1,684	1,474	14.2

Source: United States Department of Agriculture (USDA)

U.S. Lamb & Mutton Imports (Metric Tonnes)

	Year to Date August		
	2018	2017	% chg
Australia	67,931	56,599	20.0
New Zealand	20,731	23,068	-10.1
Chile	520	975	-46.7
Uruguay	106	0	-
Canada	43	71	-39.5
Other	121	111	8.8
Total US Imports	89,452	80,824	10.7

Source: USDA